

G.H.Y CULTURE & MEDIA HOLDING CO., LIMITED
(Company Registration No. 337751)
(Incorporated in the Cayman Islands on 29 May 2018)

BALLOTING RESULT UNDER PUBLIC OFFER OF RELATED PERSONS

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of G.H.Y Culture & Media Holding Co., Limited (the "**Company**") dated 11 December 2020 and registered by the Monetary Authority of Singapore on 11 December 2020.*

Further to the announcement dated 17 December 2020 on, amongst others, the basis of allocation for the Public Offer and the disclosures pursuant to Rules 232 and 240 of the Listing Manual, the Board of Directors of G.H.Y Culture & Media Holding Co., Limited (the "**Company**") wishes to announce that Mr. Ang Min Jun, who is the son of Mr. Ang Chun Giap (an independent director of the Company) and being an Associate (as such term is defined in the Listing Manual) of Mr. Ang Chun Giap, has been allotted with 2,500 Public Offer Shares under the Public Offer.

By Order of the Board
G.H.Y CULTURE & MEDIA HOLDING CO., LIMITED

Guo Jingyu
Executive Chairman and Group CEO

18 December 2020

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an invitation or offer to acquire, purchase or subscribe for Shares in the Company in Singapore or any other jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company or the Joint Underwriters and Bookrunners or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

DBS Bank Ltd. and UOB Kay Hian Private Limited are the joint issue managers and global coordinators (the " Joint Issue Managers and Global Coordinators ") for the initial public offering of shares in, and listing of, G.H.Y Culture & Media Holding Co., Limited on the Main Board of the Singapore Exchange Securities Trading Limited. The Joint Issue Managers and Global Coordinators assume no responsibility for the contents of this announcement
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